

NO. _____

IN THE MATTER OF
THE MARRIAGE OF

§
§
§
§
§
§
§
§
§
§

IN THE DISTRICT COURT

AND

DISTRICT COURT

AND IN THE INTEREST OF

MINOR CHILDREN

DALLAS COUNTY, TEXAS

INVENTORY AND APPRAISEMENT OF

_____, _____, submits this inventory and appraisement of all assets and liabilities, community and separate estates, as follows:

I. Community Property

A. Real Estate

1. Property located at _____

FMV \$ _____
Lien \$ _____
Equity \$ _____

B. Accounts in Financial Institutions

1. _____
Checking Acct. No. _____
in the name of _____

Balance as of _____ \$ _____

2. _____
Checking Acct. No. _____
in the name of _____

Balance as of _____ \$ _____

3. _____
Checking Acct. No. _____

in the name of _____

Balance as of _____ \$ _____

4. _____
Checking Acct. No. _____
in the name of _____

Balance as of _____ \$ _____

5. Uncashed Paychecks of _____ \$ _____

C. Accounts Receivable

D. Retirement Accounts

1. _____
account in name of _____ \$ _____

2. _____
account in name of _____ \$ _____

E. Company Retirement Accounts

1. _____
Account in name of _____
Community Interest \$ _____
Loans \$ _____
Balance as of _____ \$ _____

F. Life Insurance and Annuities

1. Life, Term Life policy, Life accident disability
In the name of _____
Cash surrender value: \$ _____
Premiums: \$ _____
Date of Issue: _____
Face Amount: _____
Beneficiary: _____
Loan Against Policy: _____

G. Publicly Traded Stocks, Bonds and Other Securities

1. _____
in the name of _____ \$ _____

2. _____
in the name of _____ \$ _____

H. Closely Held Business Interests

I. Motor Vehicles, Boats, Airplanes, Cycles, Etc.

_____ # _____
in the name of _____ \$ _____
Liens \$ _____

_____ # _____
in the name of _____ \$ _____
Liens \$ _____

_____ # _____
in the name of _____ \$ _____
Liens \$ _____

J. Household Furniture, Furnishings and Fixtures

1. In Wife's possession \$ _____

2. In Husband's possession \$ _____

K. Miscellaneous Sporting Goods and Firearms

II. Wife's Separate Property

A. Jewelry/clothing \$ _____

B. Other \$ _____

III. Husband's Separate Property

A. Jewelry/clothing \$ _____

B. Other \$ _____

IV. Community Debts/Liabilities

A. Attorneys' Fees

1. Wife \$ _____

2. Husband \$ _____

B. Credit Cards & Charge Accounts

1. In Husband's possession

a. _____
Acc# _____
Current balance: \$ _____

b. _____
Acc# _____
Current balance \$ _____

2. In Wife's possession

a. _____
Acc# _____
Current balance: \$ _____

b. _____
Acc# _____
Current balance \$ _____

C. Other Liabilities not Previously Listed in this Inventory

a. _____
Acc# _____
Balance: \$ _____

TOTAL COMMUNITY DEBT/LIABILITY \$ _____

V. Trust Estate and Custodial Assets

A. Assets Held by or for Either Party as a Fiduciary or a Beneficiary

VI. Separate Estates of the Parties

A. Separate Estate of Husband

- a. Husband's reimbursement claim against community estate: \$ _____
Value: \$ _____
- b. Husband's reimbursement claim against Wife's separate estate: \$ _____
Value: \$ _____
- c. Community reimbursement claim against Husband's separate estate: \$ _____
Value: \$ _____
- d. Wife's reimbursement claim against husband's separate estate: \$ _____
Value: \$ _____

B. Separate Estate of Wife

- a. Wife's reimbursement claim against community estate: \$ _____
Value: \$ _____
- b. Wife's reimbursement claim against Husband's separate estate: \$ _____
Value: \$ _____
- c. Community reimbursement claim against Wife's separate estate: \$ _____
Value: \$ _____
- d. Husband's reimbursement claim against Wife's separate estate: \$ _____
Value: \$ _____

STATE OF TEXAS §
 §
COUNTY OF DALLAS §

I, _____, of lawful age, state on oath that to the best of my knowledge and belief, the foregoing Inventory and Appraisement contains:

1. a full and complete list of all properties in my possession or subject to my control that I claim belong to the community estate of myself and my spouse, with the values thereof;

2. a full and complete list of all properties in my possession or subject to my control that I claim or admit as mine or my spouse's separate property and estate with the values thereof; and

3. a full and complete list of the debts that I claim are community indebtedness.

I make this Affidavit with the following reservations or qualifications:

1. any omission from this Inventory is not intentional but is done through mere inadvertence and not for the purpose of misleading my spouse;

2. there may be other assets and liabilities of which my spouse is aware, and their omission from this Inventory should not be construed as a waiver of my interest in those items.

Further, I reserve the right to amend this Inventory before and during trial as additional information in acquired or appraisals or stipulations are made.

Signed on this ____ day of _____, 200_.

Signed under oath before me, the undersigned authority, on this ____ day of _____, 200_, by the said _____

NOTARY PUBLIC, State of Texas

CERTIFICATE OF SERVICE

I certify that a true copy of the above was served on each attorney of record or party in accordance with the Texas Rules of Civil procedure on the ____ day of _____, 200_.

Thomas P. Finley, Jr.